



**Pension Board**  
**Regular Meeting**  
**~ Revised Agenda ~**

1650 Huron St.  
Knoxville, TN 37917  
[www.cokpension.org](http://www.cokpension.org)

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Thursday, November 13, 2025

9:00 a.m.

Pension Board Conference Room

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**ORDER OF BUSINESS**

- 1. CALL TO ORDER**
- 2. ROLL CALL**
- 3. APPROVAL OF REGULAR MEETING MINUTES FOR October 9, 2025**
- 4. APPROVAL OF REVISED AGENDA**
- 5. EXECUTIVE DIRECTOR COMMENTS**
  - Fire Uniformed and Gen. Gov't. Seat B Elections
  - Post Retirement Benefit Adjustment Resolution
  - Proposed Meeting Schedule for 2026
- 6. CONTRACTS**
- 7. ENROLLMENTS**

**The following employees have filed applications to become members of the Plan HG or HU pension system:**

Joshua Anderson – HG  
Sean Anderson – HU  
Erickson Arriola Mejia – HG  
Joseph Beaman – HU  
Hunter Bleving – HG  
Perry Braden – HU  
Kyle Breeden – HU  
Benjamin Collins – HU

Alexandra Earls – HG  
Shane Ervin – HG  
Jason Galloway – HU  
Jeremiah Haight – HG  
Andrew Henry – HG  
Shawn Herb – HG  
Gregory Jones – HG  
Dakota Langston – HU

Freddy Manis – HG  
Chloe McCarthy – HG  
Fredrick McCurdy – HU  
Isaiah Miller-Anglin – HU  
Kyle Monnin – HU  
Quineka Moten – HG  
Colston Oldham – HU  
Henry Proulx – HG  
Emilio Reina – HU  
Brookelyn Santos-Silva – HG  
Reece York – HU

Ian Smith – HU  
Adam Stohlman – HG  
Roy G. Strevel – HG  
Brandon Sullivan – HU  
Vivianna Veloz – HG  
Leslie Walters – HG  
Ashton Ward – HU  
Leyton Weth – HU  
Brian Williams – HU  
Terry Wright – HG  
McLane Zaitz – HU

## 8. WITHDRAWALS

The following employees have filed applications to withdraw employee pension contributions plus interest in each participant's respective plan.

James Fine – HG, non-vested  
Joshua Jenkins – HG, non-vested  
Skyler Johnston – HG, non-vested  
Jacob Mays – HG, non-vested  
Joshua Tarver – HG, non-vested  
Chris Talerico – HU, non-vested  
Geoffrey Taylor – HU, non-vested

## 9. APPLICATION FOR NORMAL RETIREMENT: PLAN C CHARTER SECTION 1390.6

Robby D. Copas, Fire Dept. – Uniformed  
56 Years of age  
Total Credited Service: 28.32672  
\$5,693.95 pension effective November 1, 2025

Option A-4  
50% without reinstatement

Samuel P. Shaffer Police Dept. – Uniformed  
50 Years of age  
Total Credited Service: 29.46872  
\$6,870.66 pension effective November 1, 2025

Option A-5  
75% without reinstatement

## 10. APPLICATION FOR SURVIVOR'S BENEFIT: PLAN C CHARTER SECTION 1390.14

Angela B. Gwathney, survivor of Gordon E. Gwathney,  
who died in service October 26, 2025  
The following are Mr. Gwathney's statistics:  
57 years of age  
Total Credited Service: 28.82123  
\$5,569.30 pension effective November 1, 2025

Option A-6  
100% without reinstatement

**11. APPLICATION FOR INJURY IN LINE OF DUTY: PLAN HU – see attachments  
CHARTER SECTION 1381.4(B)**

Deanna P. Rickerman, Police Dept. – Uniformed  
28 years of age  
Total credited service: 4.2297  
\$1,609.39 pension effective December 1, 2025

Option A-9  
100% with reinstatement

**12. APPLICATION FOR QDRO BENEFIT: PLAN G2  
CHARTER SECTION 1356**

Dawn Gerlach, Alternate Payee of Peter Gerlach  
\$1,132.41 benefit effective November 1, 2025

N/A

**13. APPROVAL OF INVOICES FOR PROFESSIONAL SERVICES**

	<b>Amount</b>
Acadian Asset Management – Investment Management Fee Q3 2025	84,519
Eagle Capital Management – Investment Management Fee Q3 2025	139,647
Income Research + Management – Investment Management Fee Q3 2025	48,279
Kennerly Montgomery – October Legal Services	4,399
Ninety-One North America – Investment Management Fee Q3 2025	34,981
<b>Pinnacle Associates – Investment Management Fee Q3 2025</b>	<b>44,365</b>
Schroders Investment Management – Investment Management Fee Q3 2025	46,148
USI Consulting Group – September Actuarial Services	12,793
William Blair – Investment Management Fee Q3 2025	37,067
	<u>452,198</u>

Ms. Paczkowski, Executive Director, has reviewed the bills and certifies that they are consistent with services provided and are within the budgeted figures of the system’s financial plan.

**14. INVESTMENT MATTERS**

- **Marquette Representatives – Brad Hampton**

3<sup>rd</sup> Quarter 2025 Performance Report

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15. OTHER
  16. PUBLIC COMMENTS
  17. ATTORNEY COMMENTS
  18. ADJOURNMENT

NOTICE: The next Pension Board Meeting is on Thursday, December 11, 2025.