



**Pension Board**  
**Regular Meeting**  
**~ Revised Agenda ~**

1650 Huron St.  
Knoxville, TN 37917  
www.cokpension.org

Thursday, March 13, 2025

9:00 a.m.

Pension Board Conference Room

**ORDER OF BUSINESS**

1. **CALL TO ORDER**
2. **ROLL CALL**
3. **APPROVAL OF REGULAR MEETING MINUTES FOR FEBRUARY 13, 2025.**
4. **APPROVAL OF REVISED AGENDA**
5. **EXECUTIVE DIRECTOR COMMENTS**

- **COOP Plan**

6. **CONTRACTS**
7. **ENROLLMENTS**

**The following employees have filed applications to become members of the Plan HG or HU pension system:**

William Bradley – HG  
Kimberly Dailey – HG  
Steven Goldin – HG  
William Holmes – HG  
Kristopher Huffaker – HG  
Thomas Wilson – HG

Deron Johnson – HG  
Michael McCarley – HG  
Kyleigh Mueller – HG  
Jonathan Tindell – HG

8. **WITHDRAWALS**

**The following employees have filed applications to withdraw employee pension contributions plus interest and the supplemental retirement account as applicable to each participant's respective plan.**

Robyn Beckner (beneficiary of Gary S. Beckner), HG – non-vested  
Robert Carter – HG, non-vested  
Kelly Lynch – HG, non-vested  
Louis Van Kooten – HG, non-vested  
**Robert Waltz – HG, non-vested**

**9. APPLICATION FOR PARTICIPATION IN THE DELAYED RETIREMENT OPTION PROGRAM (DROP): PURSUANT TO CHARTER SECTION 1371.8 – PLAN G. The following employees have chosen a Delayed Retirement Option and will receive a one-time payment of the accumulated monthly benefits on termination of employment with the City of Knoxville.**

Denise L. Jones, General Gov't. – Plan G2  
 71 years of age  
 Total Credited Service: 20.10959 years  
\$1,404.86 pension effective March 1, 2025  
 No Option

Vicki L. Rickman, General Gov't. – Plan G2  
 63 years of age  
 Total Credited Service: 34.11073  
\$3,103.39 pension effective March 1, 2025  
 No Option

**10. APPLICATION FOR RULE OF 80: PLAN G CHARTER SECTION 1360.12**

Mitchell E. Greene, General Gov't. – Plan G2  
 60 years of age  
 Total Credited Service: 19.46872 years  
\$1,872.28 pension effective March 1, 2025  
 Option C  
 Cash Refund Option

**11. APPLICATION FOR DEFERRED RETIREMENT: PLAN G CHARTER SECTION 1360.28**

Abdalsalam K. Mustafa, Gen. Gov't. – Plan G2  
 62 years of age  
 Total Credited Service: 13.12169 years  
\$844.10 pension effective March 1, 2025  
 Last day worked: June 22, 2018  
 Option A-6  
 100% without reinstatement

**12. APPROVAL OF INVOICES FOR PROFESSIONAL SERVICES:**

	<b>Amount</b>
Kennerly Montgomery & Finley PC – February Legal Fees	<u>3,075</u>
Northern Trust Company – Q1 2025 Investment Management	30,382
USI Consulting Group – Actuarial Services	<u>5,833</u>
	39,290

Ms. Paczkowski, Executive Director, has reviewed the bills and certifies that they are consistent with services provided and are within the budgeted figures of the system's financial plan.

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**13. INVESTMENT MATTERS:**

- Aether Restructuring Consent

**14. OTHER:**

**15. PUBLIC COMMENTS**

**16. ATTORNEY COMMENTS**

**17. ADJOURNMENT**

**NOTICE:** The next Pension Board Meeting is on Thursday, April 10<sup>th</sup>, 2025