



**Pension Board**  
**Regular Meeting**  
**~ Revised Agenda ~**

1650 Huron St.  
Knoxville, TN 37917  
[www.cokpension.org](http://www.cokpension.org)

Thursday, November 14, 2024

9:00 a.m.

Pension Board Conference Room

**ORDER OF BUSINESS**

- 1. CALL TO ORDER**
- 2. ROLL CALL**
- 3. APPROVAL OF REGULAR MEETING MINUTES FOR OCTOBER 10, 2024.**
- 4. APPROVAL OF REVISED AGENDA**
- 5. EXECUTIVE DIRECTOR COMMENTS**

- Introduction of Martina Ketterman
- Post Retirement Benefit Adjustment Resolution
- Proposed Meeting Schedule for 2025

**6. CONTRACTS**

**7. ENROLLMENTS**

**The following employees have filed applications to become members of the Plan HG or HU pension system:**

Kayla Acedo – HU	Kevin Kesserwani – HG
Sandra Allen – HG	<b>Kyle King – HU</b>
Mark Barrett – HG	John Light – HG
Tanner Bearith – HG	Regan Longworth – HU
Cheyenne Bowman – HG	Matthew McAffry – HG
Alleena Brawley – HU	Yauri Martinez – HU
Collin Calloway – HU	Austin Meadows – HU
Deedee Chism – HG	Coty Muhlfeld – HU
Carson Cole – HU	Bryan Munsey – HG
Sara Collins – HU	Kloey Nipper – HG
Kyle Cremeans – HU	Sanjay Raman – HG
Carmendine DiFranco – HG	William Reynolds – HU
Garrett Dobbs – HU	Kaylee Schinke – HG
Brett Frazier – HG	Miranda Scznsny – HG
Drew Frederick – HU	Christopher Sivyker – HU
Brianna Galluzzo – HG	James Symington – HG
Danner – Halsey – HG	Olivia Thawley – HG
Jesslyn Harper – HG	Shon Wampler – HU
Logan Hill – HU	Isabelle Warren – HG
Zurich Hudson – HG	Thomas Welsh – HU

**8. WITHDRAWALS**

The following employees have filed applications to withdraw employee pension contributions plus interest and the supplemental retirement account as applicable to each participant's respective plan.

Tyler Blair – HG	Danielle Sandor – HG
Lisa Hart – HU	Robert Scheuermann – HG
Jeffrey Herriott – HU	Ashton Templin – HU
<b>Robert Holmes – HU</b>	Debra Thomas – HG
Aaron Munsey – HG	Jill Townsend – HG
Shane Mynatt – HG	Leslie Walters – HG

**9. APPLICATION FOR NORMAL RETIREMENT: PLAN C  
CHARTER SECTION 1390.6**

Keith E. Blazier, Fire Dept. – Uniformed	Option A-4
50 years of age	50% without reinstatement
Total Credited Service: 27.71872 years	
<u>\$4,280.60</u> pension effective November 1, 2024	

**10. APPLICATION FOR NORMAL RETIREMENT: PLAN G  
CHARTER SECTION 1371.4**

Terry L. Walton, General Gov't. – Plan G2	Option A-8
66 years of age	75% with reinstatement
Total Credited Service: 30.19406 years	
<u>\$2,888.37</u> pension effective November 1, 2024	

**11. APPROVAL OF INVOICES FOR PROFESSIONAL SERVICES:**

	<b>Amount</b>
Acadian Asset Management – Investment Manager (Q3 2024)	71,975
Kennerly Montgomery & Finley – October Legal Fees	3,780
Eagle Capital Management – Investment Manager (Q3 2024)	127,521
Income Research + Management – Investment Manager (Q3 2024)	46,580
Ninety-One North America – Investment Manager (Q3 2024)	31,711
<b>Pinnacle Associates – Investment Manager (Q3 2024)</b>	<b>35,864</b>
Schroders Investment Management – Investment Manager (Q3 2024)	46,411
USI Consulting Group – August & September Actuarial Services	31,167
William Blair – Investment Manager (Q3 2024)	<u>37,629</u>
	432,638

Ms. Paczkowski, Executive Director, has reviewed the bills and certifies that they are consistent with services provided and are within the budgeted figures of the system's financial plan.

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**12. INVESTMENT MATTERS:**

- **Marquette Representatives – Kweku Obed and Brad Hampton**

3<sup>rd</sup> Quarter 2024 Performance Report

**13. OTHER:**

**14. PUBLIC COMMENTS**

**15. ATTORNEY COMMENTS**

**16. ADJOURNMENT**

**NOTICE: The next Pension Board Meeting is on Thursday, December 12<sup>th</sup>, 2024**