



SageView Presents:

Money Matters

FINANCIAL WELLNESS WORKSHOP

Join SageView for a Wellness Workshop hosted by our National Education Team as we cover four essential topics designed to boost knowledge and increase financial confidence. This 90-minute workshop will include four, 20-minute webinars led by experienced SageView advisors. After each session you'll receive a one-page flyer with key concepts for you to keep!

You can join us for the whole workshop or just attend specific sessions – it's up to you!



**Wednesday,
September 22, 2021**



11:00 am PT / 2:00 pm ET

11:00 am Introduction

11:10 am **Social Security**

Five facts everyone should know

Chad Olson



11:30 am **College Savings 529 Plans**

Understanding tax and other benefits

Ji Mi Tsang



11:50 am **HSAs and FSAs**

Tax-advantaged savings for your healthcare needs

Brock Becker



12:10 pm **Making Your Money Last in Retirement**

Know how much you'll need and key expenses to keep in mind

Margarita Cross



Register Now